

6-K 1 spi\_6k.htm CURRENT REPORT

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER  
THE SECURITIES EXCHANGE ACT OF 1934**

**For the Month of December 2020**

**Commission File No.: 001-37678**

**SPI ENERGY CO., LTD.**

**#1128, 11/F, No. 52 Hung To Road  
Kwun Tong, Kowloon  
Hong Kong S.A.R.  
(Address of Principal Executive Offices.)**

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

**Other Information**

On December 3, 2020, the registrant issued the news release submitted herewith as exhibit 99.1.

**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 1                  | <a href="#">Placement Agency Agreement, dated December 3, 2020, between the registrant, Maxim Group LLC, Roth Capital Partners, and Kingswood Capital Markets, division of Benchmark Investments, Inc.</a> |
| 4.1                | <a href="#">Form of Warrant</a>  |
| 4.2                | <a href="#">Form of Securities Purchase Agreement</a>  |
| 99.1               | <a href="#">Press Release, dated December 3, 2020</a>  |

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

### **SPI Energy Co., Ltd.**

By : /s/ Xiaofeng Peng  
Name : Xiaofeng Peng  
Title : Chief Executive Officer

Date: December 4, 2020